

Product Knowledge Will Push
Your RRSP Campaign Targets

OVER THE TOP!

**Multiple
Attendee
Discounts
Apply**

Our **One Day
Registered Plans
Workshop** will better
prepare employees for the
upcoming RRSP season!

This session will clarify the handling of
RRSP's as well as RRIFs, RESPs, RDSPs
and TFSAs. Any staff member responsible
for administering and/or selling registered
plans should attend this workshop.

NOVEMBER 28TH, 2013 • HOMEWOOD SUITES & HAMPTON INN, TORONTO

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THE LEARNING INSTITUTE

a division of Level Five Strategic Partners Inc.

REGISTERED PLANS WORKSHOP

OUR FACILITATOR: Penny Lynn Rintoul LL. B., M.B.A.

Penny is an associate at RZCD Law Firm. She focuses on providing advice on share offerings, incorporations, mergers and acquisitions, regulatory issues affecting the Ontario Credit union system and provides legal advice to credit unions on general corporation matters. Penny developed and teaches The 'How-To' Legal Workshop Series on behalf of TLi which includes:

- Types of Registered Plans
- Opening a Plan
- Contributions
- Transfers
- Withdrawals
- Closing Plan

All properly completed forms are included in this workshop.

LOCATION: **Homewood Suites & Hampton Inn**
5515 Eglinton Ave. West
Toronto, ON M9C 5K5
Telephone: 416-646-3000

DATE: **Thursday, November 28th, 2013**

TIME: **9:30 am to 4:30 pm**

TO REGISTER

Return the completed form to:

Jan Hall, National Training Coordinator

Level Five Strategic Partners Inc.

27- 4444 Eastgate Parkway, Mississauga, ON L4W 4T6

Tel: 905-602-0644 Ext. 0 • Fax: 905-602-0063

REGISTRATION FEE:

\$499.00 + HST = \$563.87

Registration fee includes meeting package and training materials. Meeting package includes breakfast, 2 nutrition breaks and lunch.

Multiple Attendee Discounts Apply

Register 2 or more attendees and save **\$50.00 per registration.**

DAY MEETING PACKAGE

\$50.00 + HST = \$56.50

The day meeting package includes breakfast, 2 nutrition breaks and lunch

Make cheque payable to Level Five Strategic Partners Inc. in the amount of \$620.37.

REGISTRATION FORM – REGISTERED PLANS WORKSHOP

Name: _____

Title: _____

Credit Union: _____

Address: _____

_____ Postal Code: _____

Telephone: _____ Fax: _____

Email: _____

☐ Payment Enclosed in the amount of \$ _____

☐ Cheque to Follow

Make cheque payable to Level Five Strategic Partners Inc.

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